

SPRING BALANCE FABRICATORS MANUAL

19th Edition

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Trouble Shooting Guide-Ultralift Trouble Shooting Guide-Torso	19 20	 CAN BE FITTED TO MOST TIMBER, ALUMINIUM, OR U-PVC VERTICAL SLIDERS.

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Telephone 01789 414 044 Introduction To Spring Balances

The range of balances for sash windows allows window fabricators to provide exactly what is required for mechanical assistance, longevity & economy.

Applications

All types of balances are suitable for Aluminium, PVC-U & Timber windows.

These can be safely used in schools, hospitals, offices, residential homes, sheltered housing, post office

counters, hotels & private housing.

Identification

Ultralift & Torso balances are stamped with the part number, Date of manufacture and the weight they are designed to carry. Spiral balances do not have this information as they are adjustable and tensioned on site, as illustrated in Fig 1.

Specification

A configure to order (CTO) system. Specifically designed to calculate sash weights and balance sizes from customer criteria. We simply require the window size, sash drop and glass thickness, in order to calculate the balances required.



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Telephone 01789 414 044 Fixing Details - Spiral, Ultralift & Torso Balances



- If the window is already installed, fully lower the sash before attempting to insert the balance into the recess in the frame (see Fig 1).
 If the window is not installed, load the balances into the frame before the sashes are installed (See Fig 1A).
- The spiral rod or balance tube should not be distorted in any way during this operation.
- Ultralift & Torso balances are manufactured for specific window size & sash weight, ensure that they are not mixed of fitted into different windows.

- Mount the balance into the outer frame using M5 m/c screws, for U-PVC, aluminium or to fabricators recommendation. No.10 wood screws for timber or to fabricators recommendation.
- Ensure that the balances are mounted directly underneath the head. (Unless otherwise agreed.)
- 6. Do not over tighten the top screw as this will distort the balance tube & reduce it's efficiency.

(N.B. Fit travel stops before you move the sash)

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Telephone 01789 414 044 Non-Tilt Sash Balance fitting & Adjustment Using The B-B Tensioning Tool

Clockwise to add tension (Not Torso)

Anti clockwise to

release tension

(Not Torso)

-Balance

Rod

Cross

Pins

- 1. Mount the balances into the outer frame, do not over-tighten the screws as this will distort the balance.
- Attach the tensioning tool to the hole in the bottom of the balance rod. A firm grip of the tensioning tool is required at all times when in use. Do not let the balance rod rotate as this will result in a loss of tension.

Note: To avoid damaging the balance, it is essential that it is not distorted whenever fitting, connecting or tensioning balances. No side loading should be applied as this will permanently affect the balance.

- 3. To engage the balance rod in the sash bracket, the balance should be extended down by means of the tensioning tool until the pins of the balance bracket can be fully engaged in the hook of the sash bracket. The tensioning tool can now be disengaged. If fitting Spirex or Spiralift see below for tensioning details.
- 4. Tensioning for SPIREX or SPIRALIFT balances.

To tension the balance it is necessary to appy the appropriate number of turns, in a clockwise direction, shown on the job sheet or tensioning chart, DATASHT-00086.

Always tension both balances identically.

During tensioning, position the end of the rod approx. 50mm down from the bottom of the aluminium tube, once tensioned insert the pins into the hook on the sash bracket.

5. Tensioning ULTRALIFT balances.

Ultralift balances are pre-tensioned when manufactured & therefore should not normally require tensioning on the window.

As a feature of their design the tension can be increased or decreased by a maximum which equals 1kg sash weight.

This adjustment is a $\underline{\text{maximum}}$ & any further adjustment may damage the balance.

If adjustment of the Ultralift balance is required, attach the tensioning tool to the hole in the bottom of the balance & remove the rod from the sash bracket. Allow the balance bracket to retract to within approx. 50mm of the end of the tube.

To release tension, rotate the balance one turn anti-clockwise, and no further.

To add tension, rotate the balance one turn clockwise, and no further. Reconnect the balance rod to the sash bracket & check the operation of the sash.

Always tension both balances equally.

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Sash bracket with

spiral rod engaged.

Telephone 024 7643 7900 Tilting Sash Balance fitting & Adjustment Using The EZ Tensioning Tool

- 1. Mount the balances into the outer frame, do not over-tighten the screws as this will distort the balance.
- 2. Attach the tensioning tool to the bottom pin of the balance rod. Make sure that the end hooks of the tensioning tool are fully engaged on the lower pin of the balance rod.

Contact between the tensioning tool & the balance rod lower pin must be maintained at all times.

A firm grip of the tensioning tool is required at all times when in use. Do not let the balance rod rotate as this will result in loss of tension. Connect the top pin into the centre slot on the pivot shoe & allow the balance to retract fully before releasing the tensioning tool.

Note: to avoid damaging the balance, it is essential that it is not distorted whenever fitting, connecting or tensioning balances. No side loading should be applied as this will permanently affect the balance.

3. To engage the balance rod in the pivot shoe, the balance should be extended down by means of the tensioning tool until the upper pin of the bracket can be fully engaged in the central slot of the pivot shoe. The tensioning tool can now be disengaged.

If fitting regular or heavy duty Alumitilt see below for tensioning details.

4. Tensioning for REGULAR or HEAVY DUTY ALUMITILT balances. To tension the balance it is necessary to apply the appropriate number of turns, in a clockwise direction, shown on the job sheet or tensioning chart, DATASHT-00086.

Always tension both balances identically.

During tensioning, position the end of the rod approx. 50mm down from the bottom of the aluminium tube, once tensioned insert the upper pin into the central slot in the pivot shoe.

5. Tensioning ULTRALIFT balances.

Ultralift balances are pre-tensioned when manufactured & therefore should not normally require tensioning on the window. As a feature of their design the tension can be increased or decreased by a maximum which equals 1kg sash weight. This adjustment is a maximum & any further adjustment may damage the balance.

If adjustment of the Ultralift balance is required, attach the tensioning tool to the bottom pin & remove the rod from the pivot shoe. Allow the bracket to retract to within approx. 50mm of the end of the tube. To release tension, rotate one turn anti-clockwise, & no further. To add tension, rotate the balance one turn clockwise, & no further. Reconnect the balance rod to the pivot shoe & check the operation of the sash. Always tension both balances identically.

Torso balances are PRE-TENSIONED & can not be adjusted.

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Telephone 01789 414 044 Guide To Travel Stops

Travel stops are essential when ever spring balances are in use. Travel stops ensure that the spring balances do not become damaged or prematurely worn. Travel stops are required at both the top of the window & at the bottom.

Travel stops are available from most of the major window system companies & these are usually profile speifiic. Building Profiles also offer a range of travel stops.

The principal failure mode on spring balances where travel stops are not fitted are over extension & under extension. Both of these failure modes result in the balances being damaged beyond repair & will almost certainly mean that the balances will have to be replaced.

Over extension occurs when the upper sash is pulled downwards beyond the working rangeof the balance, this can result in internal damage within the spring balance. Travel stops prevent this from happening by limiting the travel of the sash.

Under extension occurs if the lower sash is lifted up until it hits the bottom of the balances, this can result in internal damage within the spring balance. Travel stops prevent this by limiting the travel of the sash.



Telephone 01789 414 044 VS Window Dimension Terminology

When using Spring balances on vertical sliding windows some key dimensions are required to calculate the balance

Timber Windows



The overall width of lower sash.

The height of the upper sash.

to the top of the cill.

This is dimensioned from the underside of the head

Key Dimensions:

Sash Width -

Sash Run -

Upper Sash Height -



Sash Width -Sash Run -The dimension from the spring line to the bottom of the lower sash. Sash Drop -Dimension is from the spring line to the bottom of the upper sash. Arch Height -Dimension is from the spring line to the top of the upper sash.

UPVC & Aluminium Windows





O/A Window Width - The overall width of the outer frame.

Sash Run -	The dimension from the spring line to the bottom of the cill.
Sash Drop -	Dimension is from the top of the arch to the centre of the meeting rail.
Arch Height -	Dimension is from the spring line to the top of the head.

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Telephone 01789 414 044 Tensioning Chart for Spiral Balances

REGULAR ALUMATILT & SPIREX

BALA LEN m	ANCE GTH m	203	228	254	279	305	330	356	381	406	432	457	483	508	533	559	584	610	635	660	686	711	737	762	787	813	838	864	889	914	940	965	991	1016	1041	1067	1092	1118	1143	1169	1194	1220	
	HES	8	9	ło	11	12	13	14	15	16	17	18	19	20	21	22	23	24	25	26	27	28	29	30	31	32	33	34	35	36	37	38	39	40	41	42	43	44	45	46	47	48	
3 6 9 12 15 18 21 24	1 2 3 4 5 6 7 8 9 10 11 12	$ \begin{array}{c} 1 \\ 1 \\ 2 \\ 2 \\ 3 \\ 2 \\ 3 \\ 2 \\ 3 \\ 2 \\ 3 \\ 2 \\ 3 \\ 2 \\ 3 \\ 4 \\ 4 \\ 4 \\ \end{array} $	1 1 2 2 ¹ / ₂ 3 ¹ / ₂ 2 ¹ / ₂ 3 ¹ / ₂ 3 4 4 ¹ / ₂ 5	$ \begin{array}{c} 1 \\ 1 \\ 2 \\ 3 \\ 4 \\ 3 \\ 4 \\ 5 \\ 5 \\ 5 \\ 5 \\ 5 \\ 5 \\ 5 \\ 5 \\ 5 \\ 5$	$ \begin{array}{c} 1 \\ 1 \\ 2 \\ 3 \\ 4 \\ 3 \\ 4 \\ 3 \\ 4 \\ 5 \\ 6 \\ 6 \\ \end{array} $	1223242 342342 344256	122454534556	$1\frac{1}{2}$ $2\frac{1}{2}$ 4 5 4 5 $3\frac{1}{2}$ $5\frac{1}{2}$ $5\frac{1}{2}$ $5\frac{1}{2}$ $5\frac{1}{2}$ $5\frac{1}{2}$	$\begin{array}{c} 2 \\ 3 \\ 4 \\ 5 \\ 5 \\ 4 \\ 5 \\ 1 \\ 1 \\ 1 \\ 1 \\ 1 \\ 1 \\ 1 \\ 1 \\ 1$	$\begin{array}{c} 2 \\ 3 \\ 5 \\ 5 \\ 5 \\ 2 \\ 2 \\ 2 \\ 2 \\ 2 \\ 2 \\ 2$	$ \begin{array}{c} 2 \\ 3^{1}2 \\ 5 \\ 6 \\ 4 \\ 5^{1}2 \\ 4 \\ 5^{1}2 \\ 6 \\ 6 \\ 1 \end{array} $	2 ¹ / ₂ 4 5 6 4 5 ¹ / ₂ 4 5 ¹ / ₂ 5 6 1	3 4 5 2 6 2 2 5 5 6 5 7	3 5 6 7 5 6 5 6 6 22 7 7	3 5 6 1/2 6 1/2 7 8 1/2 1/2 1/2 1/2 1/2 1/2 1/2 1/2 1/2 1/2	3 5 6 7 5 6 7 8 9 6	2 2 3 4 2 5 6 7 9 10 4	23345565 5 6579 10	2 ¹ / ₂ 3 ¹ / ₂ 4 ¹ / ₂ 5 ¹ / ₂ 7 5 ¹ / ₂ 7 8 9 10 ¹ / ₂ 7	2 ¹ / ₂ 3 ¹ / ₂ 5 6 7 5 ¹ / ₂ 7 8 9 10 ¹ / ₂ 7	2 ¹ / ₂ 3 ¹ / ₂ 5 6 7 6 7 ¹ / ₂ 8 ¹ / ₂ 9 ¹ / ₂ 11 7 ¹ / ₂	3 4 5 6 75 6 75 15 95 11 72	3 4 52 62 72 62 8 12 12 11 10	3 4 6 7 8 6 2 8 9 9 2 2 1 2 2 1	3 4 62 75 85 7 85 9 10 115 日	3 4 65 75 85 7 85 9 10 115 85	2 3 3 4 2 5 2 6 8 9 8 8 2 9 8 8 2 9	2 3 4 5 6 7 8 ¹ 2 9 ¹ 2 8 8 ¹ 2 9 ¹ 2	2 3 ¹ / ₂ 6 7 8 9 10 ¹ / ₂ 8 8 8 2 0 2 10 ¹ / ₂ 8 2 0 2 10 ¹ / ₂ 8 2 0 2 0 2 0 2 0 2 2 2 2 2 2 2 2 2 2 2 2 2	3 ¹ / ₂ 6 7 8 9 10 ¹ / ₂ 8 8 ¹ / ₂ 0	5 65 75 85 91 85 9 4	5 6 8 9 9 1 8 9 9 1 1 8 9 10	5 7 8 2 8 10 11 9 9 2 10	5 7 85 95 10 115 9 95	512 7 852 9152 1052 9 10	5 ¹ / ₂ 7 9 ¹ / ₂ ¹ / ₂ ¹ / ₂ 10 ¹ / ₂ 10 ¹ / ₂ 10 ¹ / ₂	5½ 7½ 9 9½ 10½ 12 91 12	6 7 9 10 11 12 2 9 1 1 12	6 8 9½ 10 11 12 10	$ \begin{array}{c} 6\\ 8\\ 9^{1}_{2}\\ 10\\ 11\\ 12^{1}_{2}\\ 10\\ 11\\ 12^{1}_{2}\\ 10\\ 11\\ 12^{1}_{2}\\ 12^{1$	62 82 92 12 12 12 12 12 12 12 12 12 12 12 12 12	7 9 10 11 12 13 11 12 13	WHITE COUPLING
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SASH WEIGHT 5		6	6	62	1	1	1	1	7	7	7½ BL	UE	8½ CC	0 000000000000000000000000000000000000	10 PLIN	11½ <mark>G</mark>	8	8	8½	8½	9	9	92	9½	10	10	10½	11	11/2	112	12	122 RE	D	13 CO	<u>13</u> 2 UP	<u>132</u> LIN	14 G		14	14 /2		14 ½]

HEAVY DUTY ALUMATILT & SPIRALIFT

BALANCE LENGTH mm	+ 1 + 5 + 5 + 5 + 5 + 5 - 4 + 8 - 5 - 5 - 5 - 5 - 5 - 5 - 5 - 5	1143 1143 1169 1194 1220
INCHES	5 17 18 19 20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 35 36 37 38 39 40 41 42 43 44	4 45 46 47 48
30143315161636174018	$\begin{array}{rrrrrrrrrrrrrrrrrrrrrrrrrrrrrrrrrrrr$	12½ 13 13½ 14 1½ 14 14½ 14½ 15 1½ 14 14½ 15 15½ 15 15½ 16 16 5 16 16½ 17 17
SASH WEIGHT Ibs WEIGHT kq	BLACK COUPLING	

To establish spring colour and tension turns required : Find appropriate balance length and read down until it coincides with required sash weight. That figure is the number of tension turns and the colour is that of the coupling required.

For sashes over 40lbs (18kg) refer to Ultralift or Torso information sheets.

Note: Tensioning chart is for guidance purposes only.

TROUBLESHOOTING SPIRAL BALANCES											
PROBLEM	CAUSE	SOLUTION									
Rods pulling out of bottom of balance on bottom sash.	Balance too short	Replace with correct balance.									
Rods pulling out of bottom of balance on top sash.	 Balance too short. Cill stops too short or not fixed. 	Replace with correct balance. Ensure cill stops fixed and of correct dimensions.									
Bracket bent downwards and evidence of damage to bottom of balance tube and in the extreme a bent tube.	 Balance too long on top and bottom sashes. In the case of the bottom sash no head stop. 	Replace with correct balance. Check if head stop is fitted and of correct dimensions.									
Noisy operation of the balances.	Bent rod.	Replace balance.									
Sash not holding up.	Insufficient tension.	Apply more turns equally to each balance.									
Sash jumping up.	Too much tension.	Reduce number of turns equally to each balance.									
Sash will not hold even after application of more turns.	 Balance probably broken. Balance not strong enough for sash weight. 	Replace balance. Check sash weight against limitations of balance.									
Balance totally jams on application of too many turns. Rod will not move at all.	Balance has been over- tensioned and spring has collapsed " gripping the rod "	Balance broken. Check weight of sash and ensure correct balance has been used.									
Sash drops at top position but jumps from cills.	Too strong a balance for this application.	Use a balance of lower capacity.									
Distortion of brackets.	Protruding fixing screws.	Change screws and brackets as required.									
Balance takes tension then suddenly loses tension. Rotation often accompanied by clicking noise.	Reverse turns have been applied somewhere down the line.	Replace balance but if this fault becomes common supplier should be contacted since a basic error is occurring in fixing.									
Pivot bars bending.	 Window is "bowed" as a result of installation. Jamb section too small. Pivot bars inserted too far. 	Adjust window fixing. Consult extruder. Adjust pivot bars.									

TROUBL	ESHOOTING ULTRAL	IFT BALANCES						
PROBLEM	CAUSE	SOLUTION						
Rods pulling out of bottom of balance on bottom sash.	Balance too short	Replace with correct balance.						
Rods pulling out of bottom of balance on top sash.	 Balance too short. Cill stops too short or not fixed. 	Replace with correct balance. Ensure cill stops fixed and of correct dimensions.						
Bracket bent downwards and evidence of damage to bottom of balance tube and in the extreme a bent	 Balance too long on top and bottom sashes. In the case of the 	Replace with correct balance.						
tube.	bottom sash no head stop.	correct dimensions.						
Noisy operation of the balances.	Bent rod.	Replace balance.						
Sash not holding up.	Insufficient tension.	Apply more turns equally to each balance. (Not above 1 turn)						
Sash jumping up.	Too much tension.	Reduce number of turns equally to each balance. (Not above 1 turn)						
Sash will not hold even after application of more turns.	 Balance probably broken. Balance not strong enough for sash weight. 	Replace balance. Check sash weight against limitations of balance.						
Balance totally jams on application of too many turns. Rod will not move at all.	Balance has been over- tensioned and spring has collapsed " gripping the rod "	Balance broken. Check weight of sash and ensure correct balance has been used.						
Sash drops at top position but jumps from cills.	Too strong a balance for this application.	Use a balance of lower capacity.						
Distortion of brackets.	Protruding fixing screws.	Change screws and brackets as required.						
Pivot bars bending.	1. Window is "bowed" as a result of installation.	Adjust window fixing.						
	 Jamb section too small. Pivot bars inserted too far. 	Consult extruder. Adjust pivot bars.						

TROUBLESHOOTING TORSO BALANCES											
PROBLEM	CAUSE	SOLUTION									
Rods pulling out of bottom of balance on bottom sash.	Balance too short	Replace with correct balance.									
Rods pulling out of bottom of balance on top sash.	 Balance too short. Cill stops too short or not fixed. 	Replace with correct balance. Ensure cill stops fixed and of correct dimensions.									
Bracket bent downwards and evidence of damage to bottom of balance tube and in the	 Balance too long on top and bottom sashes. In the case of the bottom sash no 	Replace with correct balance. Check if head stop is fitted and of correct dimensions.									
extreme a bent tube.	head stop.										
Noisy operation of the balances.	Bent rod.	Replace balance.									
Sash not holding up.	Balance not strong enough for sash weight.	Replace balance.									
Sash jumping up.	Balance too strong for sash weight.	Replace balance.									
Sash drops at top position but jumps from cills.	Too strong a balance for this application.	Use a balance of lower capacity.									
Distortion of brackets.	Protruding fixing screws.	Change screws and brackets as required.									
Pivot bars bending.	1. Window is "bowed" as a result of installation.	Adjust window fixing.									
	 Jamb section too small. Pivot bars 	Consult extruder. Adjust pivot bars.									
	inserted too far.										